

## Software and Data Carpentry



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## **The Carpentries**

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# Are we using the right tools for data driven research?

Mistaken Identifiers: Gene name errors can be introduced inadvertently when using Excel in bioinformatics

Barry R Zeeberg<sup>†</sup>, Joseph Riss<sup>†</sup>, David W Kane, Kimberly J Bussey, Edward Uchio, W Marston Linehan, J Carl Barrett and John N Weinstein ✉

<sup>†</sup> Contributed equally

*BMC Bioinformatics* 2004 5:80 | DOI: 10.1186/1471-2105-5-80 | © Zeeberg et al; licensee BioMed Central Ltd. 2004

Received: 05 March 2004 | Accepted: 23 June 2004 | Published: 23 June 2004

Automatic conversion of gene symbols to dates and floating-point numbers is a problematic feature of Excel software.

— Zieman et al.





## What are the right tools?

With growing rate of data accumulation, there is an acute need for all researchers to learn about:

- Repeating common tasks
- cleaning/reading/processing data
- sharing code for common tools and methods
- collaborating with code



# Departure point

Every discipline is accumulating data at unprecedented rates

Skills lag far behind needs in ~~many~~ most disciplines

These skills are incredibly marketable in both science & business careers





# Technical consulting



**doesn't scale**



# Online training and MOOCs



**can leave people frustrated, without a community to help them**



**Our approach is to build community**



**and capacity through peer instruction**



What does it take to have a  
workshop with

# IMPACT





# Quality LESSONS



# Motivated LEARNERS



# **Trained INSTRUCTORS**

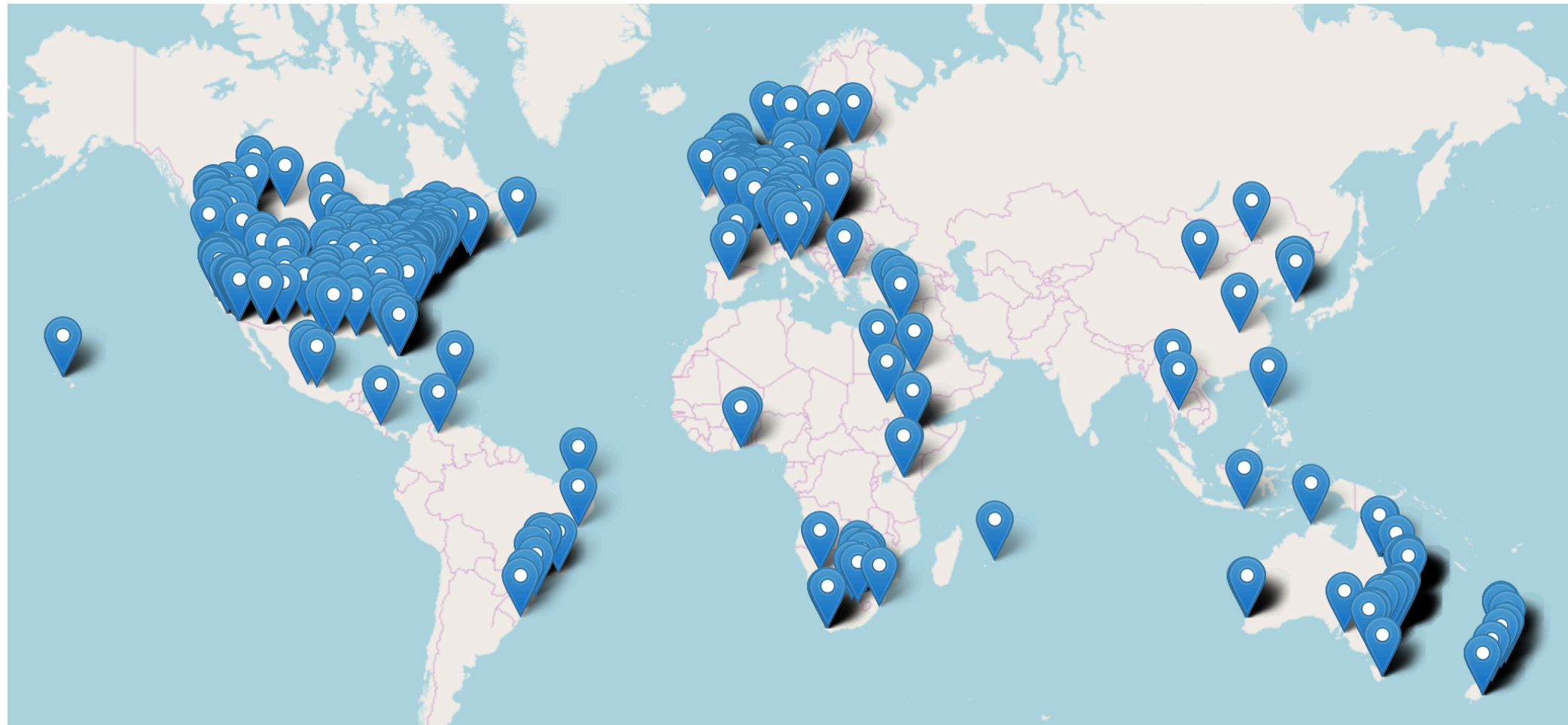


# **Lead to workshops with IMPACT**

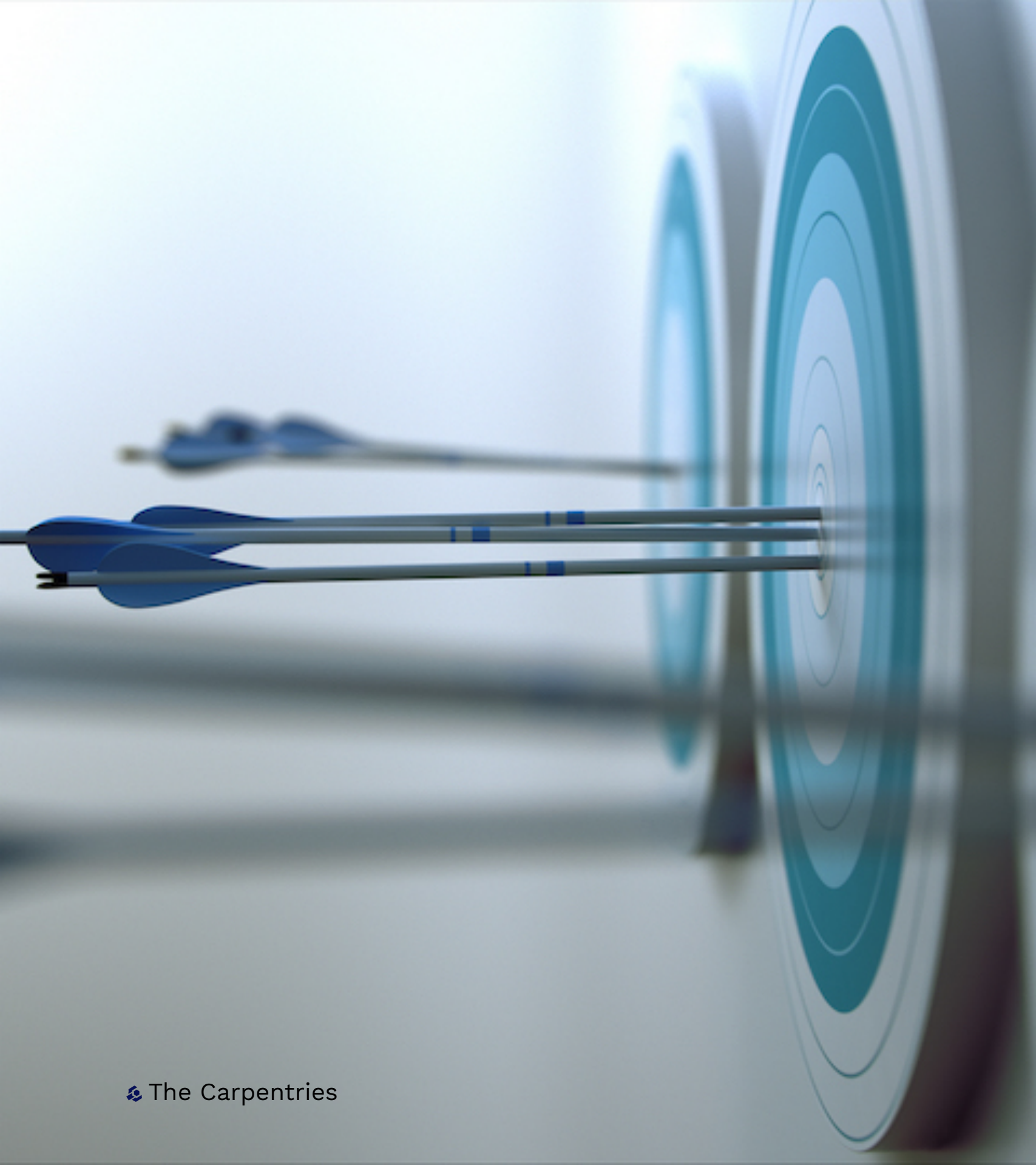




# It's working



n = 1,350 on all **7 continents** yes, even Antarctica



## **Impactful Workshops**

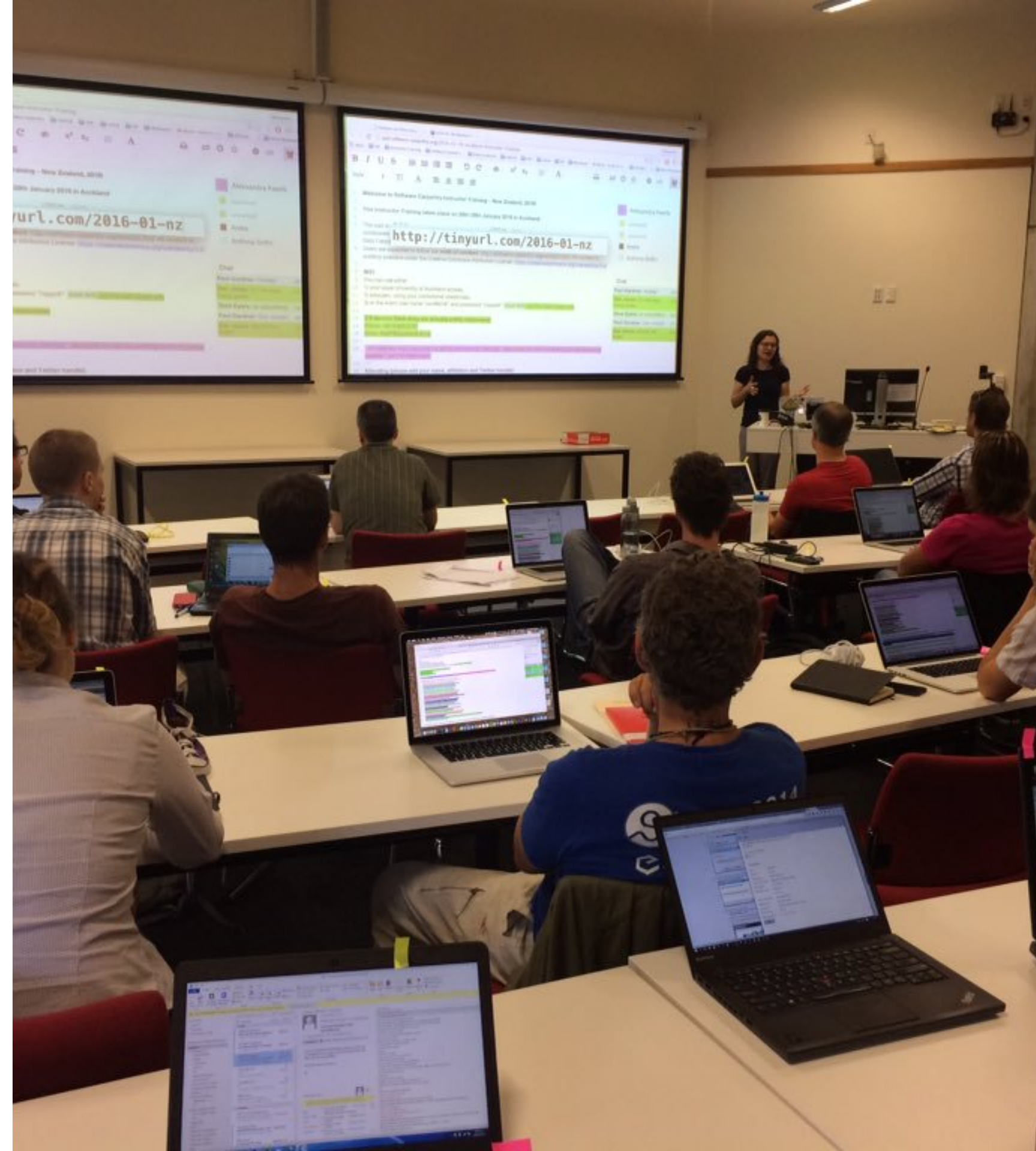
- Trained instructors who are themselves researchers
- Community developed lessons
- Passion to apply the skills and spread the community
- A mission to change the culture of how research is done



# Instructors

# Instructor training

- Instructor training prepares researchers to impactfully teach technical skills:
  - live coding
  - take into account learner's background
  - reducing cognitive load
  - improve self as an instructor over time
  - give and receive constructive feedback





## Teaching as performance art

- Excitement
- Engagement
- Passion for the topic
- Improv
- Lessons are a loosely sketched script



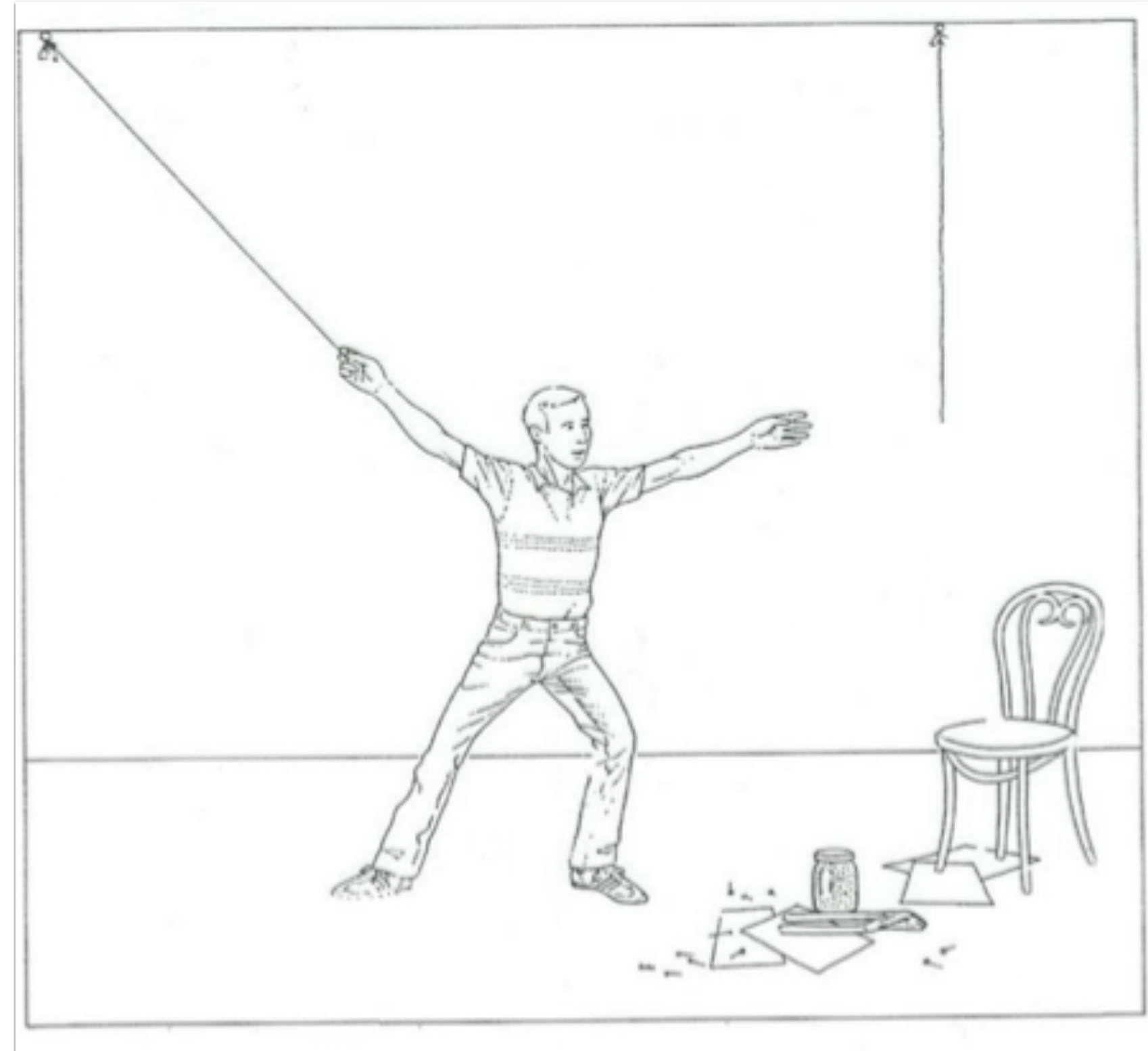


# Lessons



## Preparing the unconscious mind

- Two day constraint
- N.R.F. Maier's two cords experiment
- Problem solving skills can be inaccessible to the conscious mind
- You can't teach all the things



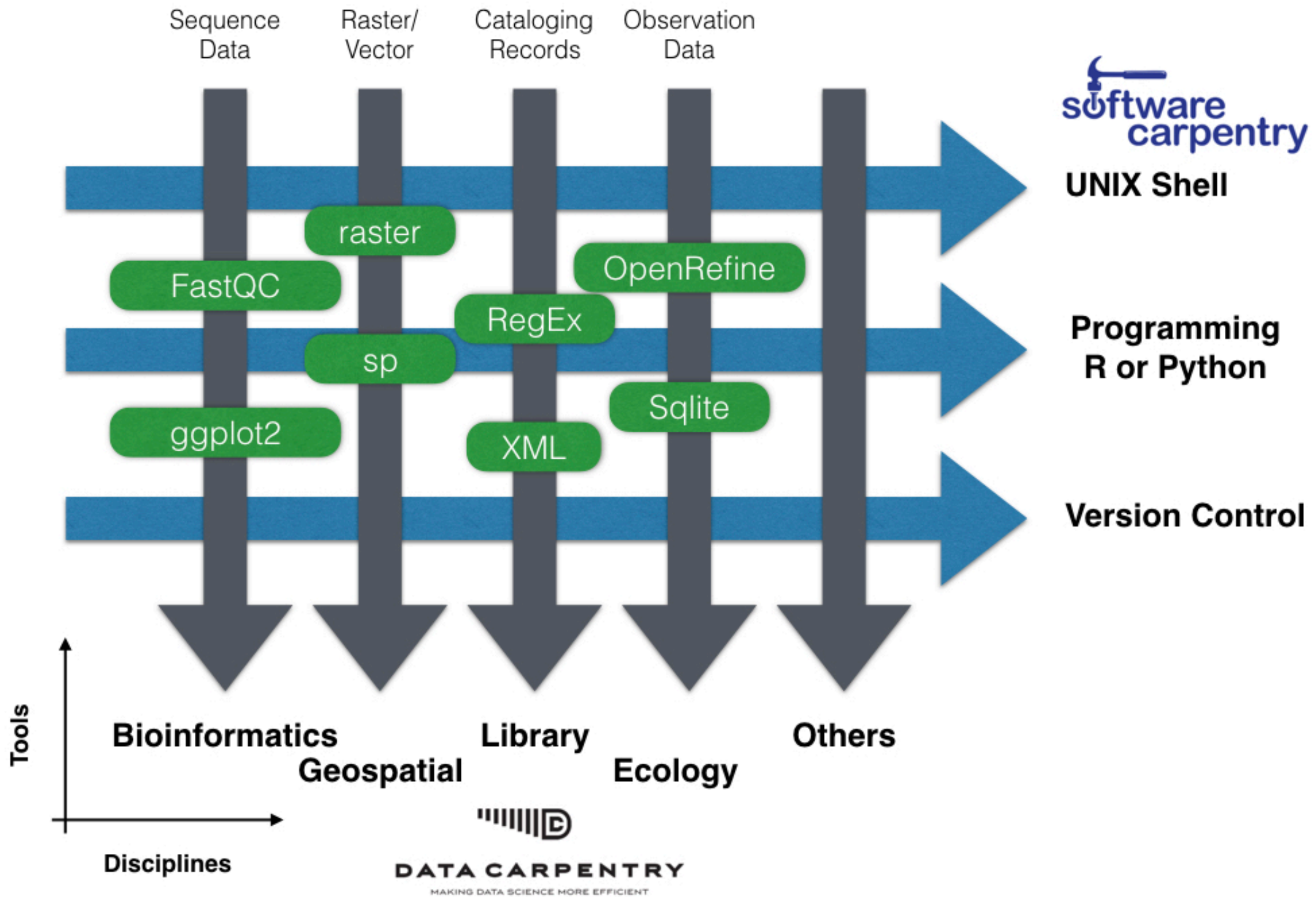
## Jugyokenkyu - lesson study

- Coordinated collaboration, testing and continuous improvement of lessons.
- Collaboration on lessons, conversation about teaching of lessons
- Instructor community that discusses the ongoing improvement of a lessons
- Kaizen of teaching



































# Workshops





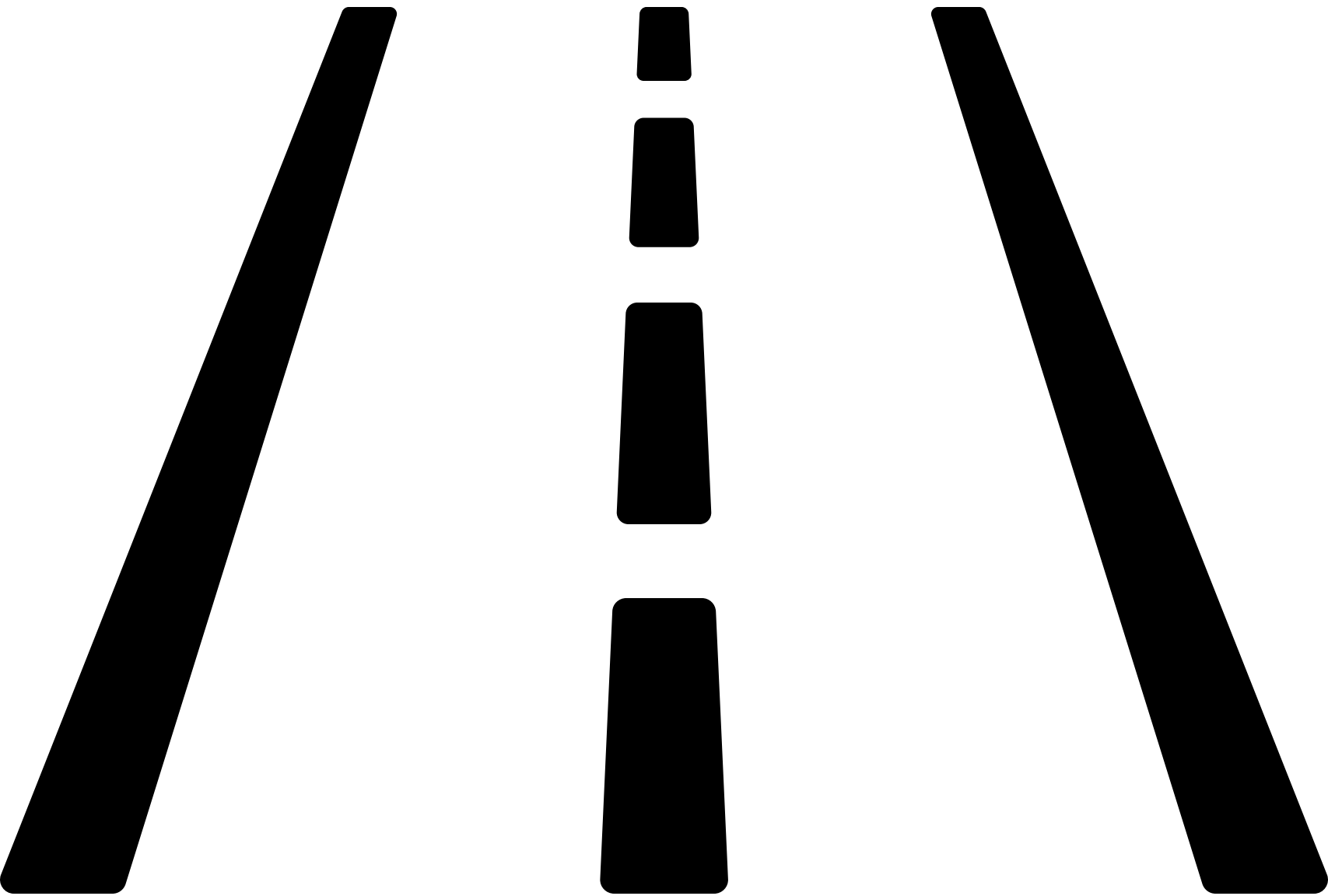
| Lesson                                 | Site                                                                                  | Repository                                                                            | Reference                                                                             | Maintainer(s)                                                         |
|----------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------|
| The Unix Shell                         |    |    |    | <a href="#">Gabriel Devenyi</a> , <a href="#">Ashwin Srinath</a>      |
| Version Control with Git               |    |    |    | <a href="#">Ivan Gonzalez</a> , <a href="#">Daisie Huang</a>          |
| Version Control with Mercurial         |    |    |    | <a href="#">Doug Latornell</a>                                        |
| Using Databases and SQL                |    |    |    | <a href="#">Abigail Cabunoc Mayes</a> , <a href="#">Sheldon McKay</a> |
| Programming with Python                |    |    |    | <a href="#">Trevor Bekolay</a> , <a href="#">Valentina Staneva</a>    |
| Programming with R                     |   |   |   | <a href="#">Daniel Chen</a> , <a href="#">Harriet Dashnow</a>         |
| R for Reproducible Scientific Analysis |  |  |  | <a href="#">Thomas Wright</a> , <a href="#">Naupaka Zimmerman</a>     |
| Programming with MATLAB                |  |  |  | <a href="#">Isabell Kiral-Kornek</a> , <a href="#">Ashwin Srinath</a> |
| Automation and Make                    |  |  |  | <a href="#">Gerard Capes</a>                                          |
| Instructor Training                    |  |  |  | <a href="#">Greg Wilson</a>                                           |



## Community

- Cultivating a community and culture requires ongoing and intentional work
- Code of Conduct and enforcement
- Active mentoring of instructors
- Collaborative lesson development





## Getting Started

- Run a local workshop
- Build a support coalition
  - Libraries, Deans, Chancellors, Department chairs
- Train local instructors
- Build it into your organization
- Connect to the global community

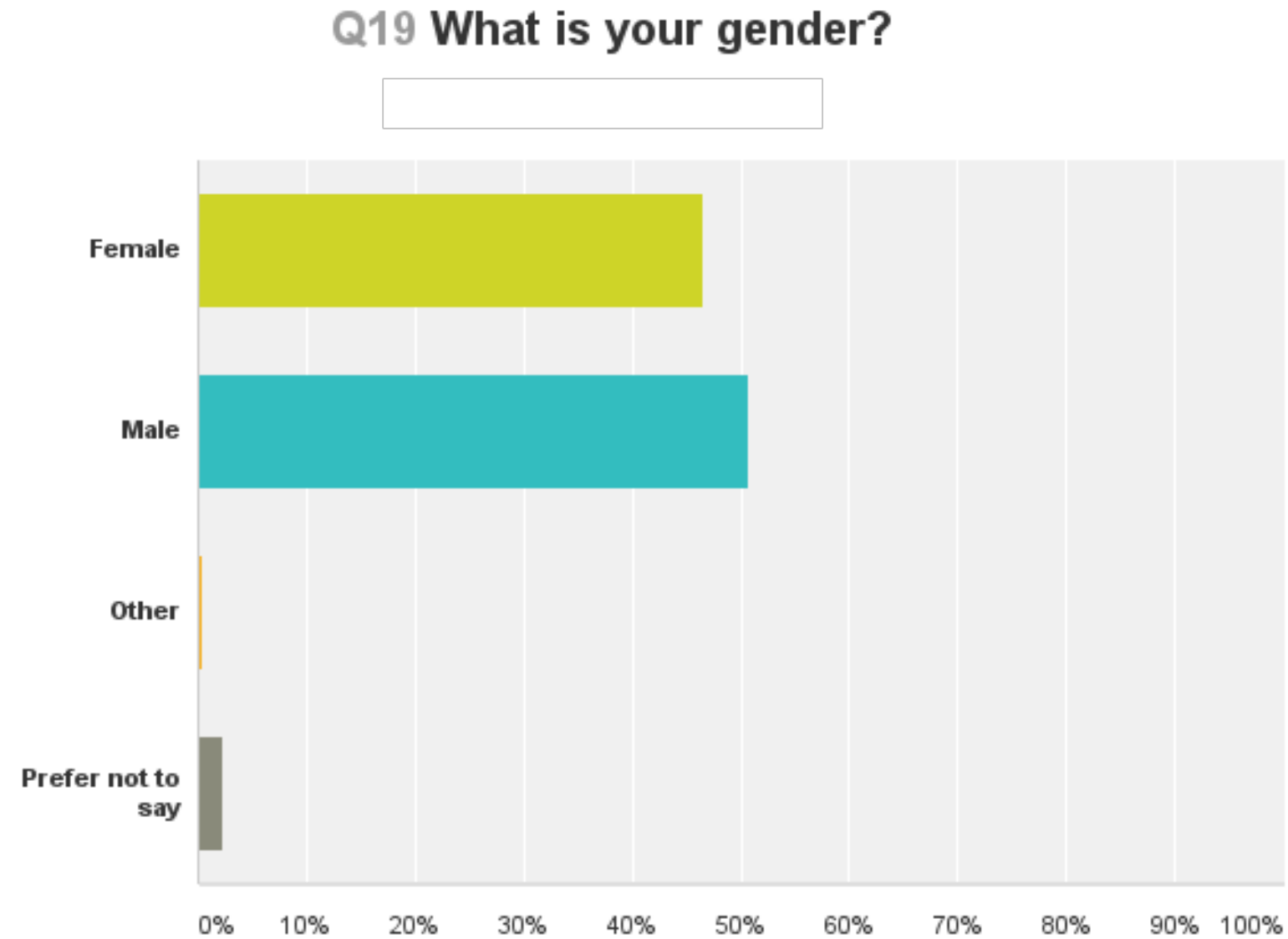
# Learners



# Our workshops are welcoming and relevant to all disciplines

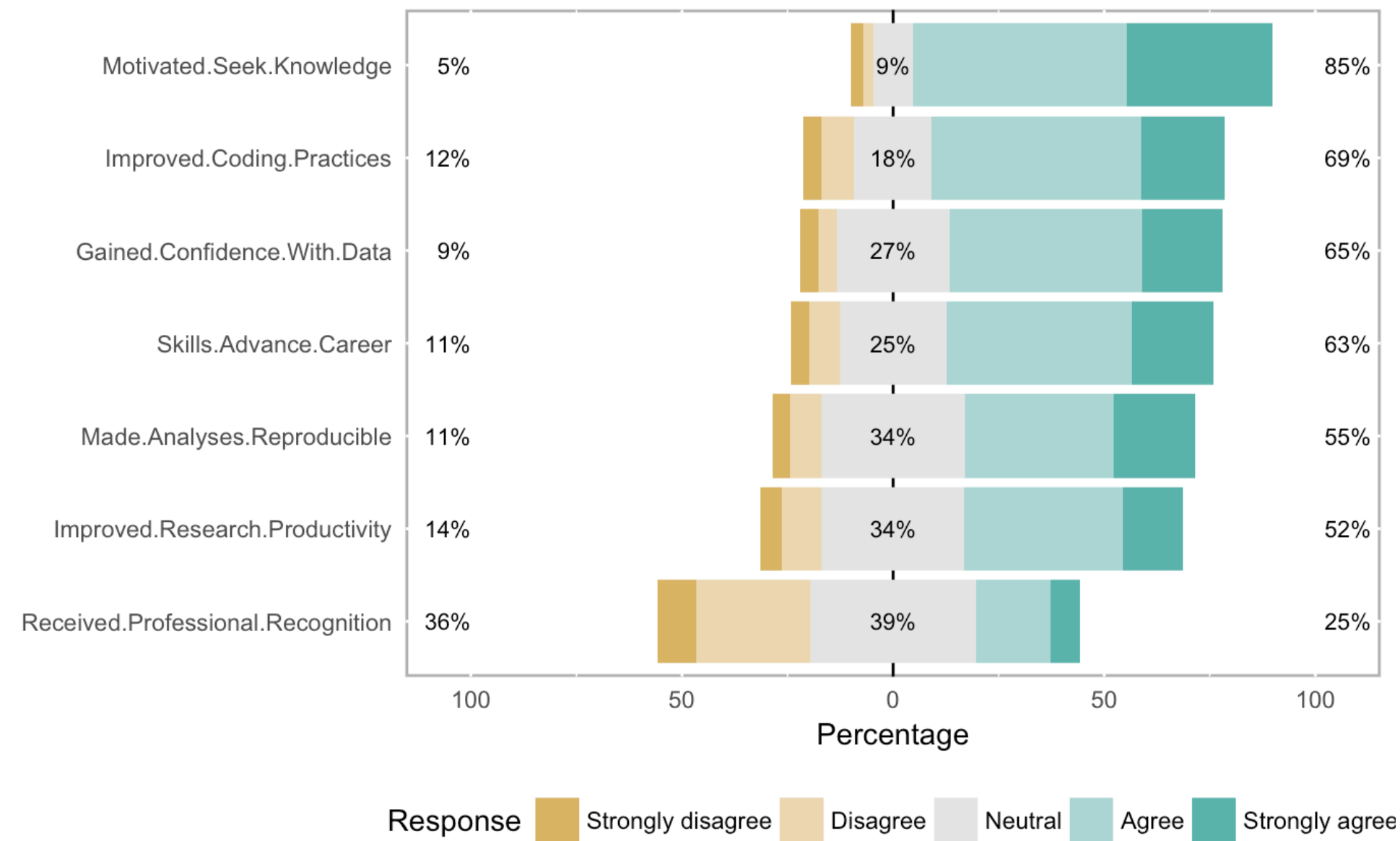
| Research Domain                                                                          | %    |
|------------------------------------------------------------------------------------------|------|
| Life Sciences (Genetics, genomics, bioinformatics )                                      | 24.9 |
| Life Science - Organismal/systems (ecology, botany, zoology, microbiology, neuroscience) | 24.0 |
| Planetary sciences (geology, climatology, oceanography, etc.)                            | 6.6  |
| Mathematics/statistics                                                                   | 6.0  |
| Physics                                                                                  | 5.8  |
| Civil, mechanical, chemical, or nuclear engineering                                      | 4.5  |
| Medicine and/or Pharmacy                                                                 | 4.3  |
| Chemistry                                                                                | 4.0  |
| Social sciences                                                                          | 4.0  |
| Library and information science                                                          | 3.2  |
| Economics/business                                                                       | 2.6  |
| Humanities                                                                               | 2.6  |
| Psychology                                                                               | 2.4  |
| Education                                                                                | 2.1  |
| High performance computing                                                               | 2.1  |
| Space sciences                                                                           | 0.9  |

# We achieve a very good gender balance





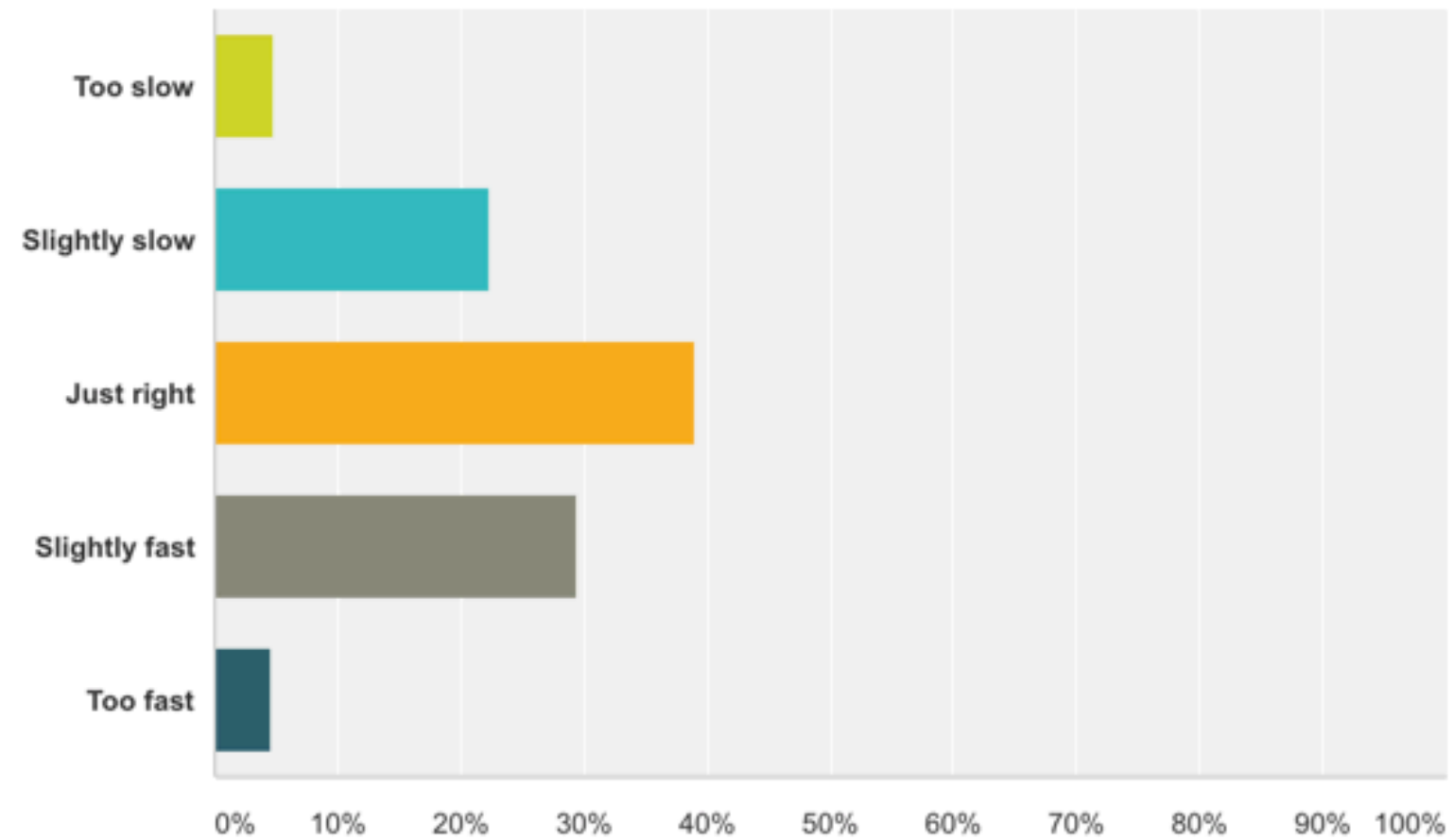
# Long-term outcomes for learners



# Adapting to learners

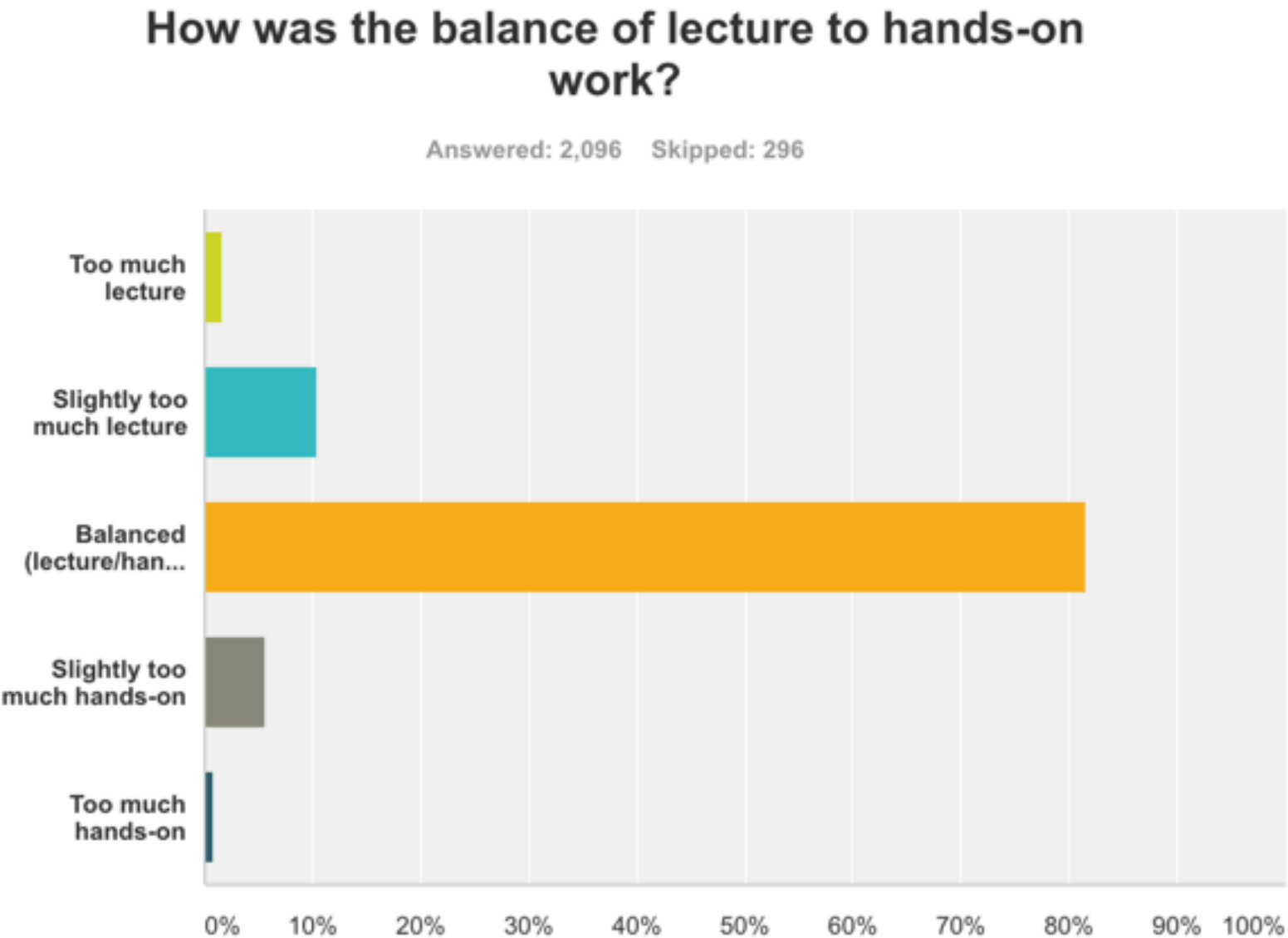
## How did you perceive the pace of the workshop?

Answered: 2,094 Skipped: 298

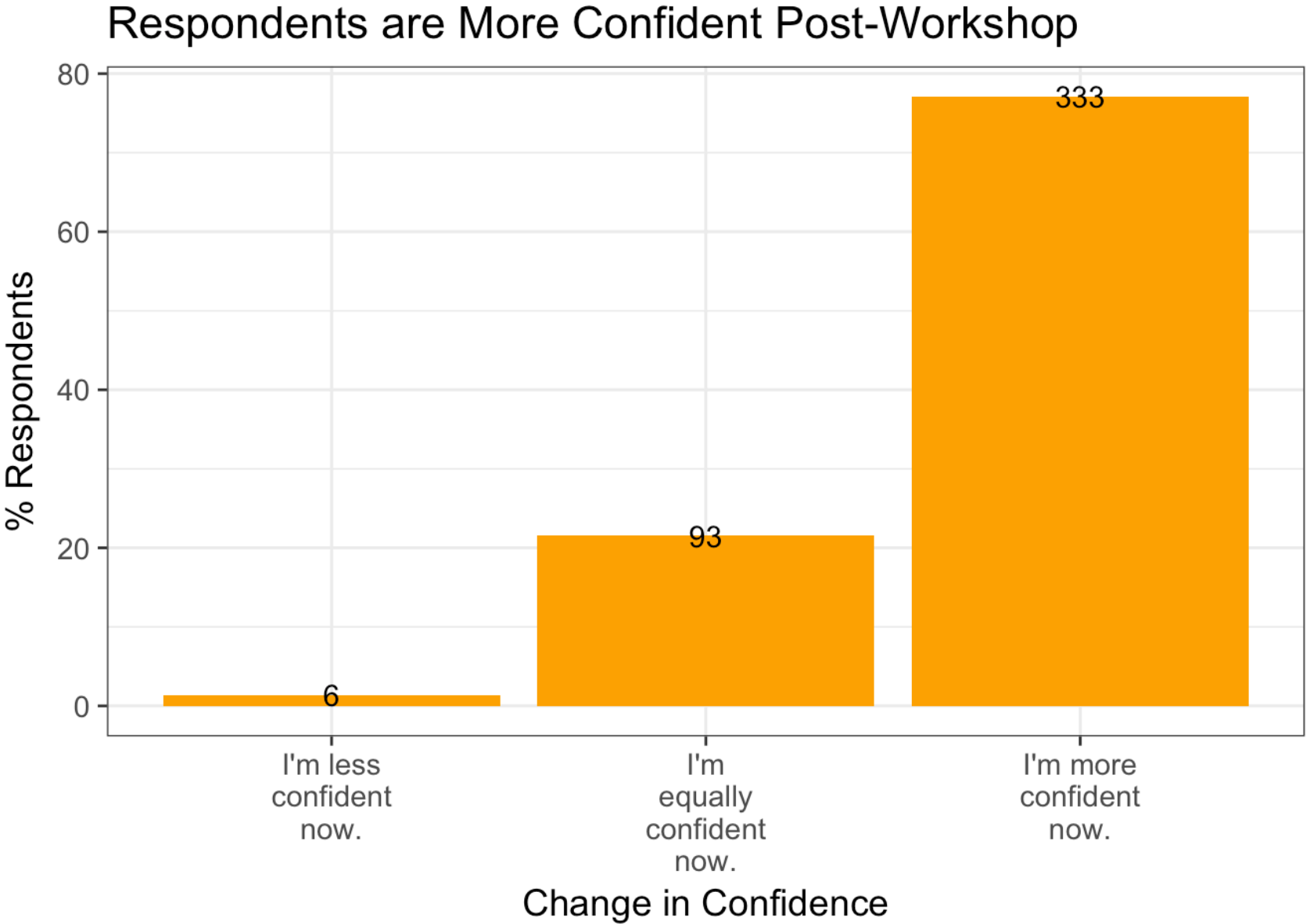




# Balancing demonstration and application

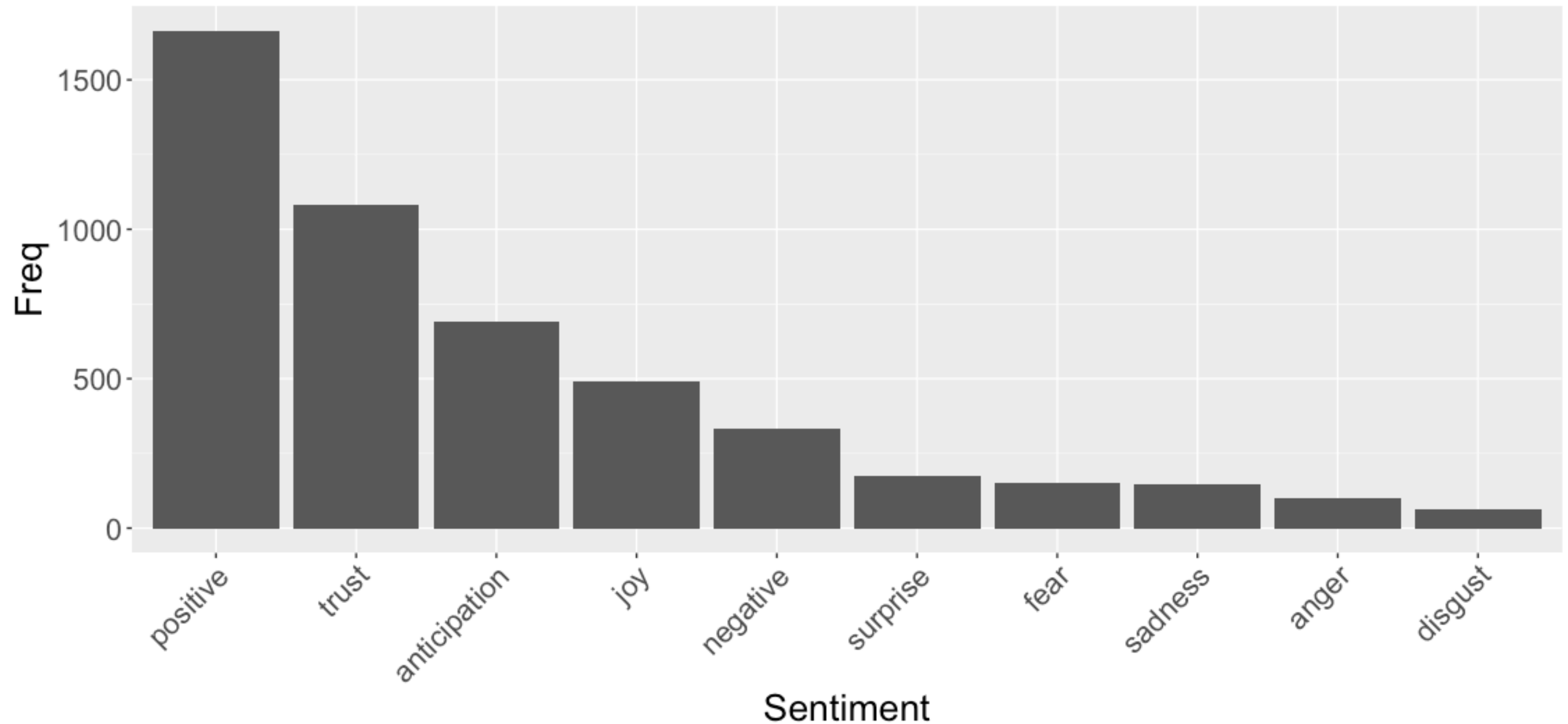


# Building confidence

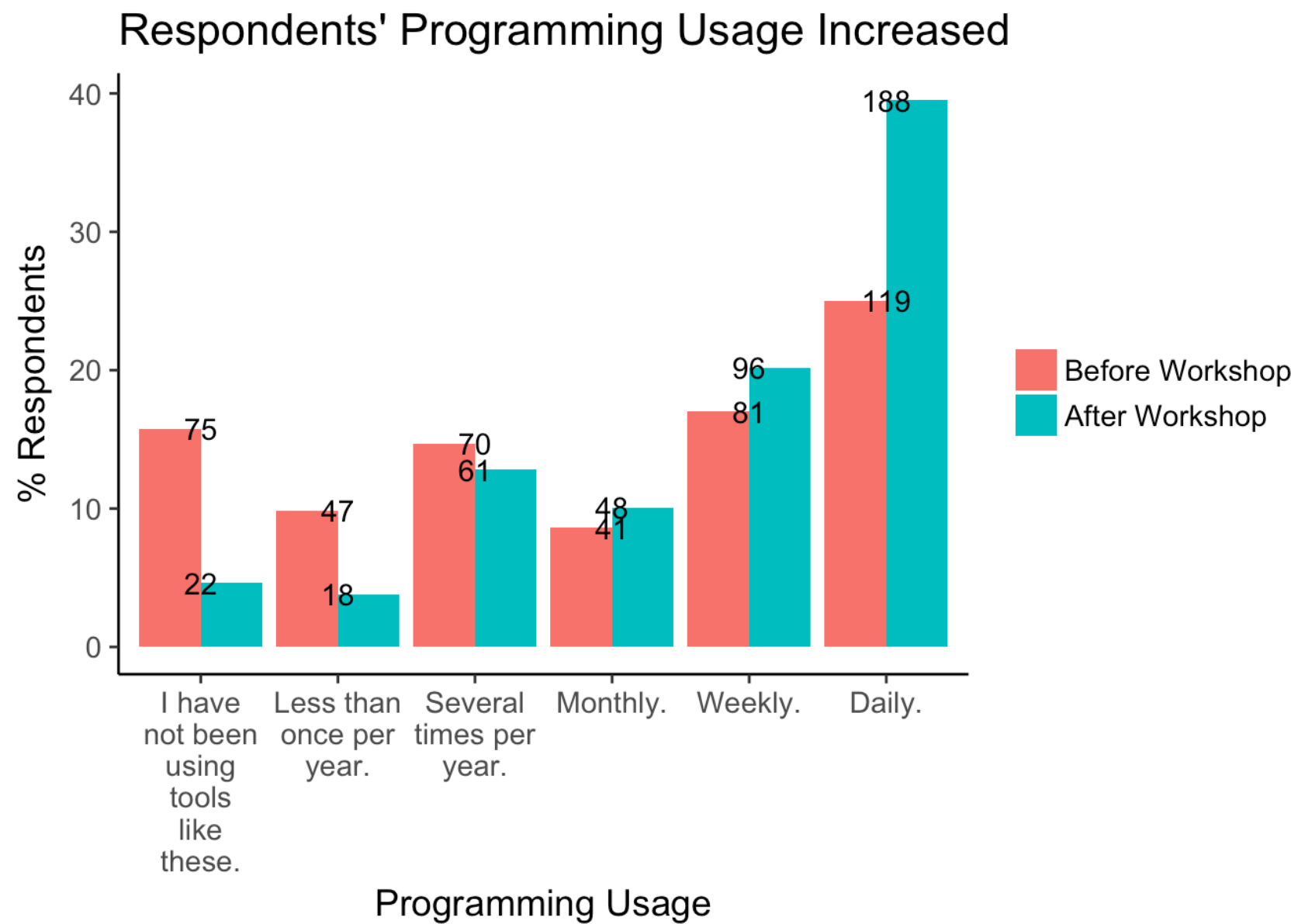




## Sentiment analysis of 'Do you have specific comments about the instructors or helpers?'



# Self-assessment of workshop impact on practices



# Collaborative lesson development

swcarpentry / shell-novice

Watch

93

Star

86

Fork

447

<> Code

! Issues

62

🔗 Pull requests

21

📁 Projects

0

📊 Insights

⚙ Settings

Filters

is:issue is:open

Labels

Milestones

New issue

☐

! 62 Open

✓ 159 Closed

Author

Labels

Projects

Milestones

Assignee

Sort

☐

!

Audit lessons for POSIXness

help-wanted

#708 opened 14 hours ago by gdevenyi

☐

!

Appending Data Example in 04-pipefilter.md

bug

help-wanted

#706 opened 23 hours ago by gonzalezvl

2

☐

!

directory diagram in 02-filedir uses "/" and "root" confusingly in top level folder

help-wanted

#703 opened 7 days ago by zingale

1

☐

!

Add external references to reference file

help-wanted

#702 opened 8 days ago by gdevenyi

☐

!

Audit for movie villan mentions

#701 opened 8 days ago by gdevenyi

☐

!

03-Working With Files and Directories - \* used in solution before introduced

bug

#699 opened 8 days ago by lauterbur

2

☐

!

Introduce Man pages

discussion

#698 opened 8 days ago by bboucek

1



# 01-basics - Update language for clarity #473

[Edit](#)

 **Open** caseyyoungflesh wants to merge 1 commit into `swcarpentry:gh-pages` from `caseyyoungflesh:youngflesh-branch`

 Conversation **0**

 Commits **1**

 Files changed **1**



+16 -17 



caseyyoungflesh commented 10 days ago



Changed some of the language to be more clear - changes in sentence structure, defining jargon. Also changed the use of the 'tape' analogy to 'recording' (everyone knows what a recording is!) in reference to issue [#461](#).

  01-basics - Update language for clarity

Verified

c765238

Add more commits by pushing to the **youngflesh-branch** branch on **caseyyoungflesh/git-novice**.



**This branch has no conflicts with the base branch**

Merging can be performed automatically.

**Merge pull request**



You can also [open this in GitHub Desktop](#) or view [command line instructions](#).

Reviewers



Suggestions



gvwilson



iglpdc



Assignees



No one—assign yourself

Labels



None yet

Projects



None yet

Milestone



33

\_episodes/01-basics.md

☒ Show comments

<>

View

✦

@@ -28,41 +28,40 @@ Word's [Track Changes](https://support.office.com/en-us/article/Track-changes-in

28

28

history](https://support.google.com/docs/answer/190843?hl=en), or LibreOffice's [Recording and Displaying Changes](https://help.libreoffice.org/Common/Recording\_and\_Displaying\_Changes).

29

29

30

30

Version control systems start with a base version of the document and

31

-then **save just the** changes you **made at** each step of the way. You can

32

-think of it as a **tape: if you rewind the tape and** start at the base

33

-document, **then you can** play back each change **and end up with** your

34

-latest version.

31

+then **record** changes you **make** each step of the way. You can

32

+think of it as a **recording of your progress: you can rewind to** start at the base

33

+document, play back each change **you made, eventually arriving at** your

34

+**more recent** version.

Write

Preview

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Leave a comment

Attach files by dragging & dropping, [selecting them](#), or pasting from the clipboard.

M Styling with Markdown is supported

Cancel

Add single comment

Start a review

# **How to get your organization involved?**

**<http://software-carpentry.org/membership/>**



# Partnership Tiers

|                                                     | Bronze                         | Silver                         | Gold                                              | Platinum                          |
|-----------------------------------------------------|--------------------------------|--------------------------------|---------------------------------------------------|-----------------------------------|
| # of Coordinated Workshops                          | 2                              | 4                              | 6                                                 | negotiable                        |
| Discount for additional coordinated workshops       | 20%                            | 33%                            | 50%                                               | negotiable                        |
| Self-organized workshops at partner organization ** | no-charge                      | no-charge                      | no-charge                                         | no-charge                         |
| Number of instructors trained ***                   | 0                              | 6 online                       | 15 with possibility for in-person^ training event | negotiable                        |
| Seat on the SCF Advisory Board                      | No                             | Yes                            | Yes                                               | Yes                               |
| Train an in-house instructor trainer at partner org | No                             | No                             | No                                                | Available                         |
| Lesson development services                         | No                             | No                             | No                                                | Available                         |
| Membership Dues (annual)                            | <u><a href="#">\$5,000</a></u> | <u><a href="#">\$7,500</a></u> | <u><a href="#">\$15,000</a></u>                   | <u><a href="#">Contact us</a></u> |

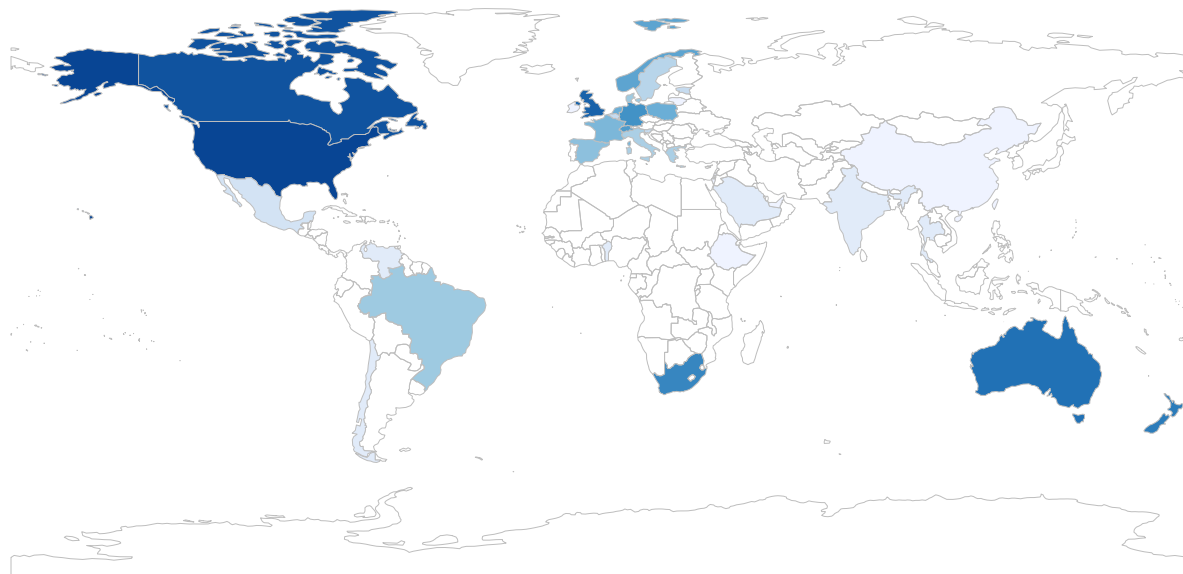


## **What you Support with Membership**

- Instructor training
- Instructor mentorship
- Workshop management database
- Curriculum Development and Maintenance
- Metrics / Assessment infrastructure
- Global communities of practice

# CarpentryCon

- When: May 30–June 1, 2018
- Where: Dublin, Ireland
- Moreinfo: [carpentrycon.org](http://carpentrycon.org)





# The Carpentries Community Cookbook

## Introduction

- [Introduction](#)
- [Building or improving your own local community](#)
- [What is a community of practice?](#)
- [Codes of Conduct](#)

## Initiation

- [Getting started](#)

## Activities

- [Workshops](#)
- [Help Sessions](#)
- [Hacky Hour](#)
- [Carpentries Study Groups](#)
- [Events](#)
- [Research Bazaar \(ResBaz\)](#)
- [CarpentryCon](#)
- [SatRdays](#)
- [THATCamp](#)
- [International Events](#)
- [Vendor Training](#)

## Tools

- [Communications](#)

## Support Structures

- [Support Structures](#)
- [Sourcing funding for workshops](#)

## Appendix

 The Carpentries

- [Appendix](#)

# Community Cookbook

<https://cookbook.carpentries.org>

# Thank You to our supporters!

55 Organizations in 10 countries are currently members.

1300 workshops have been taught since 2012 for 35,000 learners by our 1200 instructors from 39 countries.



# Other Related Initiatives

- [coderefinery.org](https://coderefinery.org)
- [Research Software Engineer Association](#)
- [Library Carpentry](#)
- [Mozilla Science Lab](#)

Many of our community members and member organizations are active in the above initiatives as well.





**Thank You!**

**Jonah Duckles**

Director of Membership  
Software Carpentry  
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[@jduckles](https://twitter.com/jduckles)

**Become a member organization:**

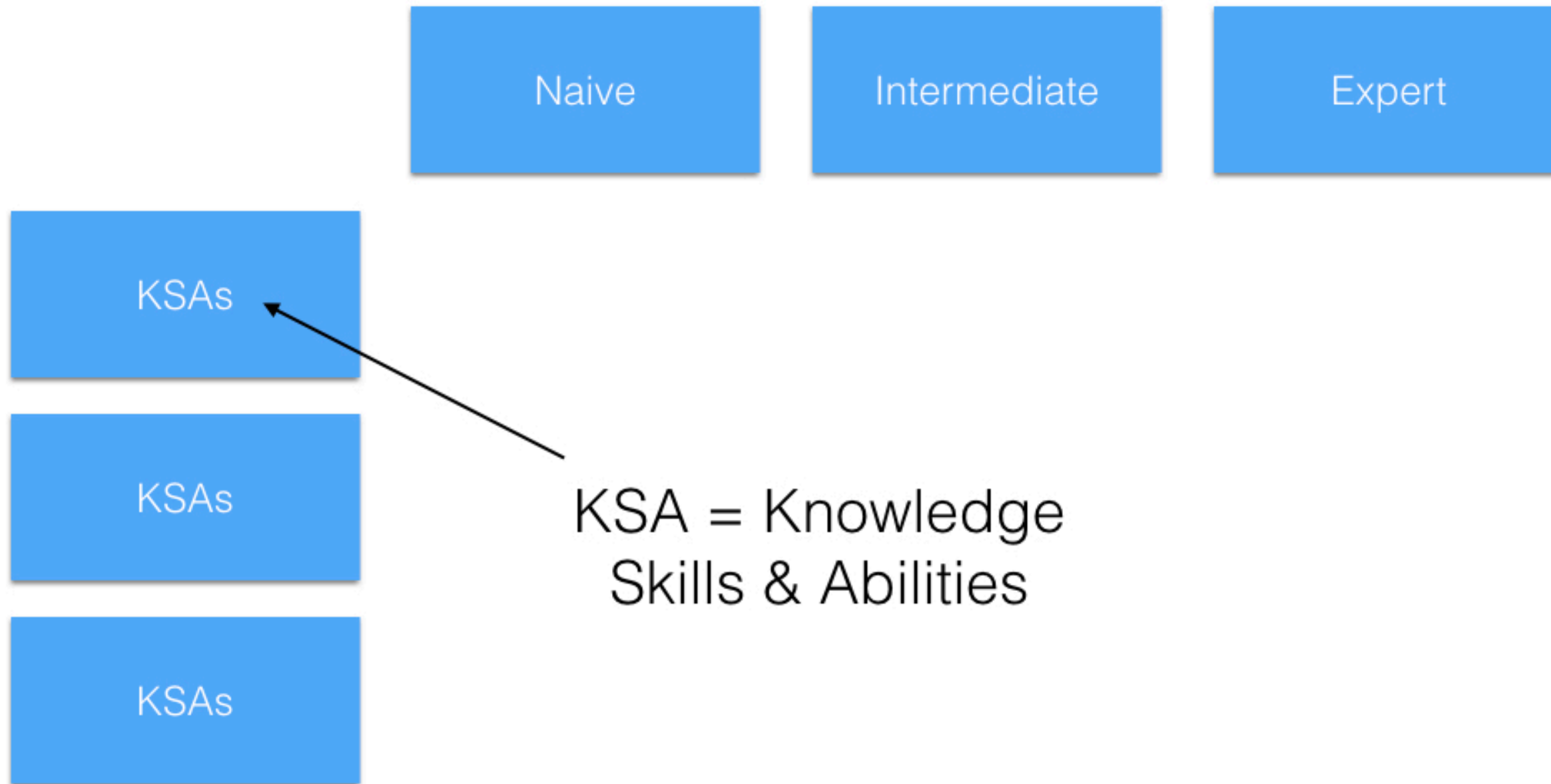
**<http://software-carpentry.org/membership/>**

**Get involved: <http://software-carpentry.org/join/>**

**Twitter: [@swcarpentry](https://twitter.com/swcarpentry) [@jduckles](https://twitter.com/jduckles)**

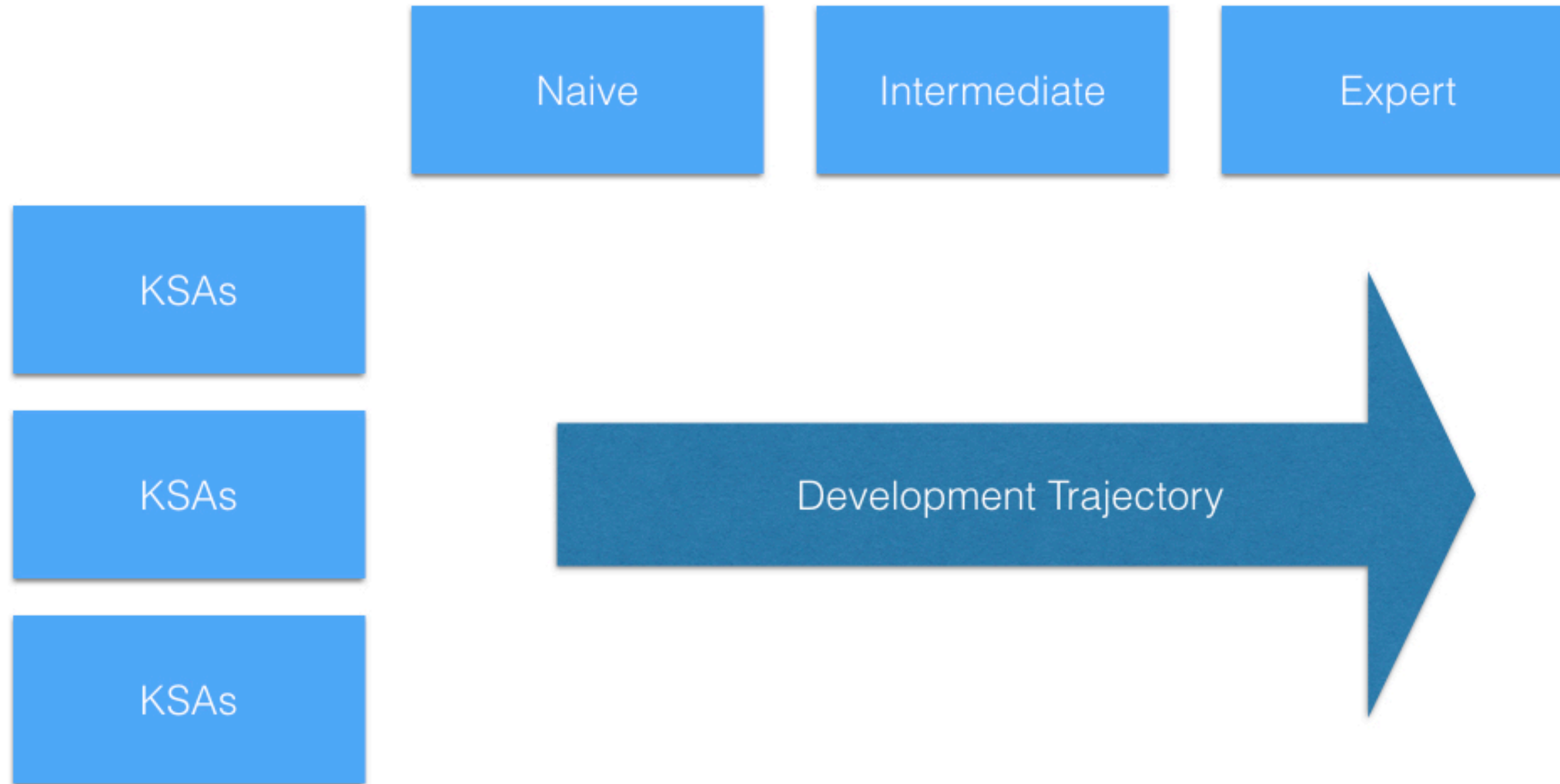
# RESERVE SLIDES

# Mastery Rubric

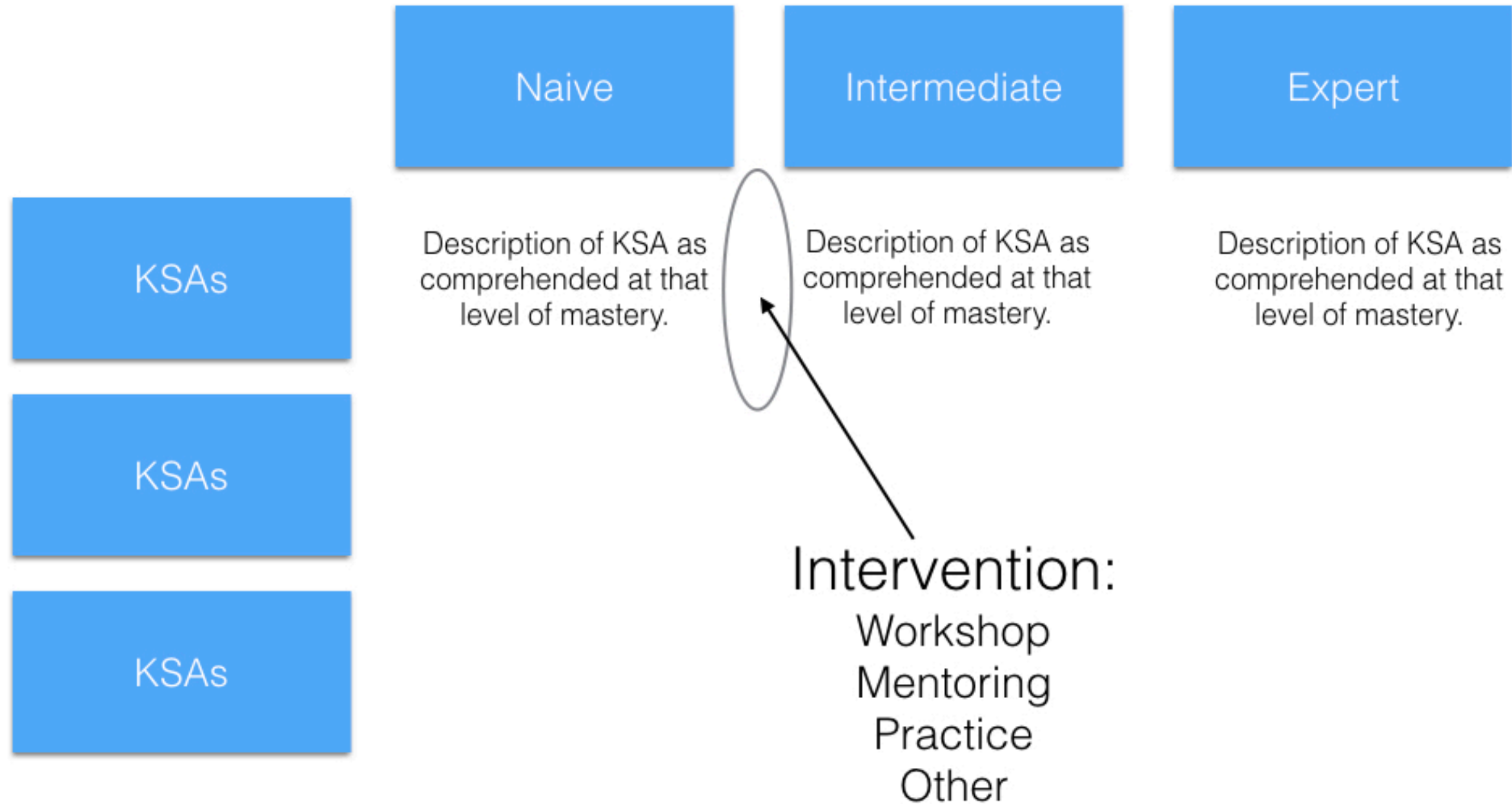




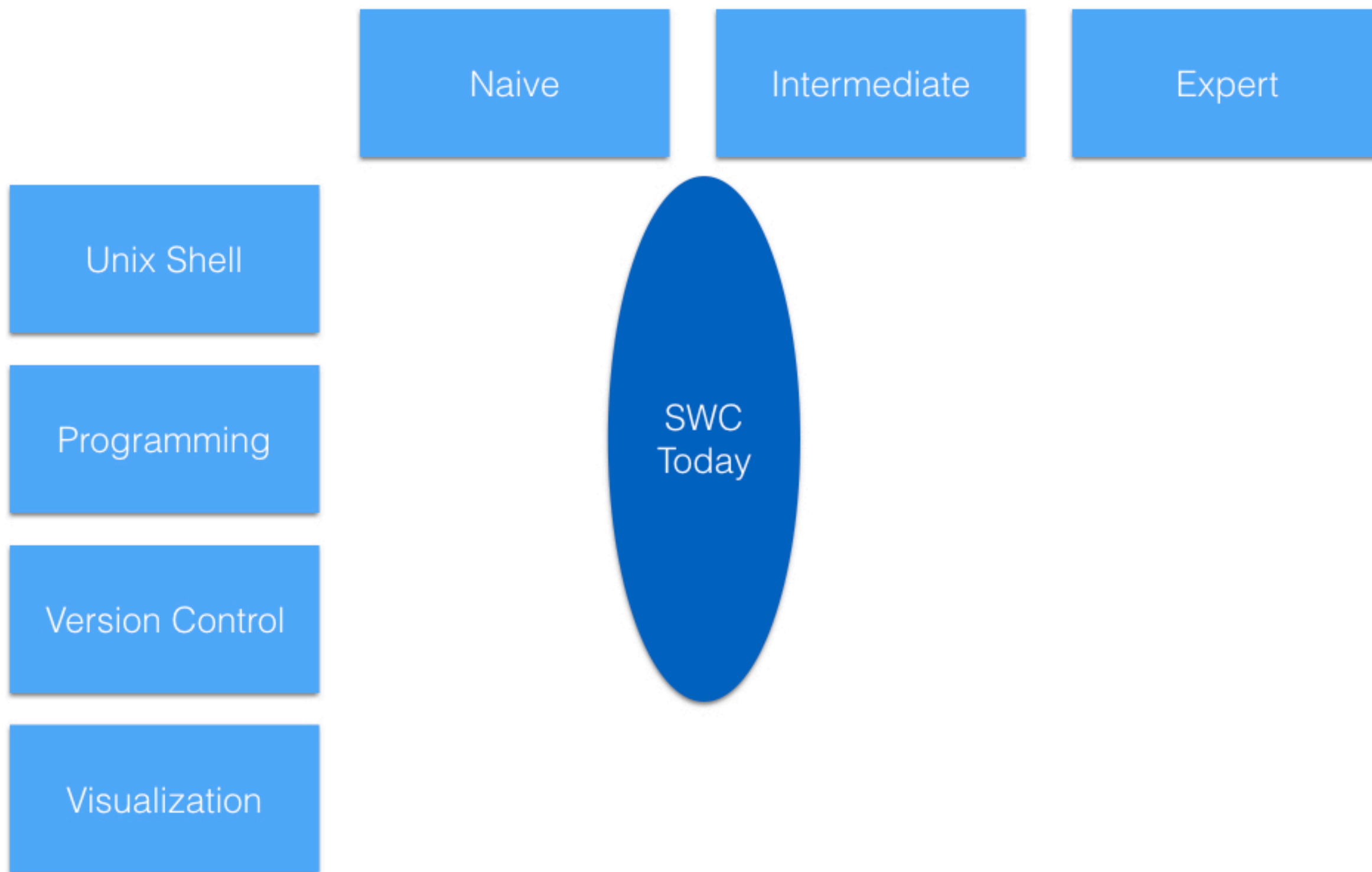
# Mastery Rubric



# Mastery Rubric



# Mastery Rubric



## Article

# How the Mastery Rubric for Statistical Literacy Can Generate Actionable Evidence about Statistical and Quantitative Learning Outcomes

Rochelle E. Tractenberg

Collaborative for Research on Outcomes and Metrics; Departments of Neurology; Biostatistics, Bioinformatics & Biomathematics and Rehabilitation Medicine, Georgetown University Medical Center, Suite 207 Building D, 4000 Reservoir Road NW, Washington, DC 20057, USA; rochelle.tractenberg@gmail.com

Academic Editor: James Albright

Received: 7 July 2016; Accepted: 12 December 2016; Published: 24 December 2016

**Abstract:** Statistical literacy is essential to an informed citizenry; and two emerging trends highlight a growing need for training that achieves this literacy. The first trend is towards “big” data: while automated analyses can exploit massive amounts of data, the interpretation—and possibly more importantly, the replication—of results are challenging without adequate statistical literacy. The second trend is that science and scientific publishing are struggling with insufficient/inappropriate statistical reasoning in writing, reviewing, and editing. This paper describes a model for statistical literacy (SL) and its development that can support modern scientific practice. An established curriculum development and evaluation tool—the Mastery Rubric—is integrated with a new, developmental, model of statistical literacy that reflects the complexity of reasoning and habits of mind that scientists need to cultivate in order to recognize, choose, and interpret statistical methods. This developmental model provides actionable evidence, and explicit opportunities for consequential assessment that serves students, instructors, developers/reviewers/accreditors of a curriculum, and institutions. By supporting the enrichment, rather than increasing the amount, of statistical training in the basic and life sciences, this approach supports curriculum development, evaluation, and delivery to promote statistical literacy for students and a collective quantitative proficiency more broadly.

**Keywords:** statistical literacy; mastery rubric; collective quantitative proficiency; basic sciences; life sciences; scientific practice; curriculum development; curriculum evaluation; actionable evidence

## 1. Introduction

Statistical literacy (SL) is widely described as important for full social participation (see [1]; elementary curricula, e.g., [2,3]; higher education and beyond, e.g., [4–6]). Although this is true for all students, there is a special relationship between statistics and scientific research that amplifies the importance of developing appropriate statistical literacy in undergraduate or graduate/post-graduate students in the sciences.

Empirical research relies on statistical methods, and statistics is a wide, dynamic field perpetually propelled by new and improved methods. This far outstrips the capacities of other fields to fully adapt to these innovations, much less to incorporate all “relevant” methods in their own PhD curricula. Recently, Weissgerber et al. (2016) [7] correctly articulate that—and the myriad empirical arguments why—basic scientists *need* training in statistics (see also [8–16]; see also [17]). In fact, science PhD programs face a nearly Sisyphean task: to adapt to some or any new methods, or even to prepare their students to adapt, so that their non-statistical discipline may exploit the power of new, or justify selecting established, statistical methods. Learning all statistical methods is clearly not feasible; even

# Rochelle Tractenberg's paper about a Mastery Rubric for Statistical Literacy:

<http://www.mdpi.com/2227-7102/7/1/3/pdf>



# How to get yourself involved?

**<http://software-carpentry.org/join/>**

- newsletter
- mailing list
- github
- open calls for instructor training

